Choosing a Memory Care Provider Checklist (Part One: Comparing Communities)

Before you choose a memory care community, it is helpful to have a tool to compare your options. We have created the chart below, along with questions and a financial checklist to be used when tours are scheduled.

| Benefit/Features | Provider 1: Emerald Crest | Provider 2: | Provider 3: |
|---|------------------------------|-------------|-------------|
| Environment: | | | |
| One level – barrier free | Х | | |
| Calming décor | Х | | |
| Circular layout for easy navigation | Х | | |
| Outside patio/area (fenced) | Х | | |
| Wheelchair accessible | X | | |
| Secured entrance and exits | X | | |
| Visual cues and lighting for orientation | X | | |
| Private rooms w/private baths | X | | |
| Beauty/barber shop | X | | |
| Percentage of community dedicated to memory | 100% | | |
| care services | 10070 | | |
| Staffing: | | | |
| Provides dementia-specific training | X | | |
| | X | | |
| On-the-floor training for new caregivers | | | |
| Provides ongoing training annually | X X | | |
| Resident care plans and assessment completed by | Х | | |
| RN & occupational therapist | 37 | | |
| RN on site 40+ hours a week and on call 24/7 | Х | | |
| Staffing ratio | | | |
| Awake overnight staff | X | | |
| Occupational therapist on site for cognitive | Х | | |
| management | | | |
| Mentorship program for employees | Х | | - |
| Staff turnover | | | |
| Programming/Activities: | | | |
| Specialized activities designed and managed by | Х | | |
| occupational therapist (OTR/L) | | | |
| Activities provided 7 days a week | Х | | |
| Evening activities 7 days a week | Х | | |
| Activities designed and individualized for all | Х | | |
| cognitive levels | | | |
| Exercise/range of motion program | Х | | |
| Ability for residents to perform household tasks | Х | | |
| with appropriate supervision | | | |
| Spiritual services available | Х | | |
| Number of hours TV is on in common area daily | 1 hour | | |
| Care Delivery: | | | |
| Assist with activities of daily living (ADL's): | Х | | |
| dressing, grooming, toileting, bathing, mobility, | | | |
| transfers, etc. | | | |
| Medication management/administration | X | | |
| Management of incontinence | X | <u> </u> | 1 |
| End stage/hospice support | X | | 1 |
| Physician/NP available on site | X | | |
| Management of behaviors | Mild/Moderate | | |
| Cognitive assessments provided by occupational | X | | + |
| therapist for care plan implementation (initial, | Λ | | |
| | | | |
| 30- day, annual, and change in condition) | | | |



Other helpful questions to consider when choosing a memory care community:

Environment

- *Is the community on a quiet or busy street? Urban or residential?* Quiet residential neighborhoods are preferable.
- *What is the noise level? Is the building insulated to reduce noise?* A low noise level is best for people with Alzheimer's or dementia, because their senses are easily overloaded.
- Is the care community for people with cognitive conditions physically separate from the rest of the care community? Lucid patients and those with cognitive issues have different needs. Too much interaction between them can disturb both sets of residents.
- *Is the community small and home-like or large and institutional?* Smaller, home-like environments are preferable. Residents with cognitive conditions become easily confused in institutional settings where everything looks the same.
- *Is housing all on one level?* This is preferable for residents with cognitive conditions who are at greater risk of falling or becoming disoriented.
- Are there circular areas designated for wanderers, or are the hallways long with dead ends? Residents with conditions like Alzheimer's or dementia often seem compelled to wander. Dead ends can make them agitated and frustrated.
- *Is light used as a cue to help residents know the time of day?* Bright lights should be used during daylight and low lights at night.

Questions to Ask Concerning Staff and Services

- What is the staff-to-resident ratio?
- What is the difference in training for staff in a special care setting? Is an Alzheimer's/dementia specialist on staff or available on a consulting basis?
- How do services in the special care unit differ from services in the rest of the care community? What special services are provided for residents with Alzheimer's/dementia?
- How do you insure that residents get proper nutrition? Are finger foods available?
- If a resident shows ______ behavior, how would the staff react? (Examples: tearful, combative, accusatory, asking repetitive questions or whatever behavior your loved one tends to experience.)
- What is the policy on restraints (via medication and/or physical)?
- What activities are arranged for residents with memory impairment?
- Are residents encouraged to remain continent? Are they reminded to use the bathroom? Is a schedule in place?
- Does staff guide residents to the bathroom if needed?

*Reference: http://www.aging-parents-and-elder-care.com/Pages/Checklists/Alzheimers_Chklst.html



The Importance of a Tailored Activity Program

Through careful assessments, Emerald Crest by Augustana Care's occupational therapy program offers direct-care staff and families greater understanding of residents' cognitive capacities and needs. This process enables residents to be successful at their highest levels with day-to-day activities. Below are a few important programming considerations to consider when choosing a memory care community

- Does the community have a licensed clinician/occupational therapist available to assist in the development of individualized designed activities? Occupational therapists are specially trained to customize activities to residents' needs and skills. Most importantly, occupational therapists know how to collaborate with and teach caregivers how to lead activities that maximize opportunities for residents' success.
- **Does the layout of the community promote active participation in daily activities?** Memory care communities with open common spaces and minimum barriers promote ease of participation in activities, which helps residents maintain their abilities longer. Environments with multiple community rooms, hallways, levels and other distractions increase isolation and confusion, resulting in a decline in functioning.
- Are activities integrated for residents at all stages? How and who determines the appropriate activities for each stage? All residents at any stage of dementia can benefit from activities. However, it is important to have activities that match a person's capabilities in order to decrease stress and agitation for those with cognitive challenges. For example, people in the early to middle stages of Alzheimer's/dementia are introduced to goal-directed and multi-step activities to achieve a just-right challenge. In later stages, individuals are introduced to activities based on repetitive motion (such as folding napkins) that integrate activities based on the senses (such as soft music or objects pleasant to the touch).
- Are residents guided in a structured day or are they expected to follow their own schedule/calendar? Are activities lead by staff from start to finish? Individuals who have cognitive impairments lose their ability to initiate sequence and complete activities from start to finish without the guidance of care partner. Isolation and other common behaviors (including wandering, rummaging, hoarding and resistiveness) can result when an individual with dementia is expected to initiate and carry out their own daily activities.
- How does the community incorporate television into a resident's day? Although watching television is a popular activity in many of our lives, it can cause challenges in the lives of those with cognitive conditions. Daily television content (such as soap operas, news and violent images) can cause increased anxiety and agitation because those with dementia cannot differentiate between what's real and what's illusion. Limiting television to designated times and viewing content that is familiar and simple to follow (such as old time music shows, relaxing videos and familiar sports) promotes less agitation.



Choosing a Memory Care Provider Checklist (Part Two: Financing)

We know the process of choosing a memory care community for your loved one can be stressful and confusing, especially when every community prices their services differently. We have therefore devised a helpful piece to assist you in comparing prices and services between communities.

| | Provider 1: Emerald Crest | Provider 2: | Provider 3: |
|--|------------------------------|-------------|-------------|
| Basic Rent/Fee Includes | \$3900 - \$4550 | | |
| Room rental & use of common areas | Included | | |
| Three meals daily, plus snacks | Included | | |
| Daily programming (7 days a week) monitored by | Included | | |
| occupational therapists | moradou | | |
| Caregiver staffed 24 hours a day, 7 days a week, 365 | Included | | |
| days a year specifically trained in dementia | | | |
| Assessments and care plan implementation and | Included | | |
| monitoring involving interdisciplinary team of nurses | | | |
| and licensed occupations therapists | | | |
| Basic medication set up and administration with central | Included | | |
| storage of medications provided by house pharmacy | | | |
| Nurse supervision of resident's care plan | Included | | |
| RN on call 24 hours a day | Included | | |
| Monthly vitals | Included | | |
| Household /care items: deodorant, toothpaste, | Included | | |
| toothbrush, shampoo, toilet paper, facial tissue, etc. | | | |
| Use of house phone | Included | | |
| Light housekeeping | Included | | |
| Laundry services | Included | | |
| General maintenance | Included | | |
| Utilities (excluding phone and cable) | Included | | |
| 2013 Care Packages/Levels of Care** | | | |
| 0 | | | |
| | | | |
| | | | |
| | | | |
| Ala Carte Services | | | |
| Verbal & physical assist & supervision with ADL's (bed | Incl. in Care Pack. | | |
| mobility, bathing, dressing, toileting, meals, mobility, and | | | |
| transfers) | | | |
| Behavior management (mild to moderate) | Incl. in Care Pack. | | |
| Incontinence care | Incl. in Care Pack. | | |
| Additional medication management & basic treatments by | Incl. in Care Pack. | | |
| certified nursing assistant (CNA) | mon. m cure r uch. | | |
| Assist of one and/or two on basic cares | Incl. in Care Pack. | | |
| Okay checks over night | Incl. in Care Pack. | | |
| Use of adaptive equipment | Incl. in Care Pack. | | |
| Incontinent products | \$165/mo | | |
| Medication set up with medications provided by family | \$180/mo | | |
| Nedleation set up with medications provided by family | \$100/110 | | |
| Customized Nursing Services & Treatments (list as needed) | | | |
| Registered nurse (RN) and/or occupational therapist (OTR) | | | |
| intervention | | | |
| | | | 1 |
| | | | |
| | | | |
| TOTAL | | | |
| | | | |



**** Care packages defined:** Emerald Crest by Augustana Care packages and services are individualized and tailored to meet each resident's health, safety, and functional needs. Resident care and service needs are based on an interdisciplinary evaluation/assessment by a registered nurse (RN) and occupational therapist (OTR). Care package costs are based on the amount of service a resident needs, based again on the evaluation/assessment. A service-cost form is created before admission and provided to residents and/or families to better understand the services being purchased. Resident coordinators (caregivers) provide varied level of assistance 24 hours per day, 365 days a year, using care plans to address residents' individual needs with regards to social interactions/activities and daily living skills. Services include bathing, dressing, grooming, eating, and toileting.

Average Cost of Services

The process of selecting housing with services can be stressful. It can be a challenge to compare communities' combined cost for services and room and board. For this reason, we compiled and listed the average monthly cost of services in the Twin Cities, as follows:

| Home care companion | \$25/hour, three-hour minimum |
|--------------------------|---|
| Home care-medical | \$30/hour, four-hour minimum |
| Adult day services | \$60 - \$80 per day, Monday to Friday, some provide Saturday |
| Independent living | \$750 - \$2,000/mo depending on size and amenities of apartment |
| Assisted living (AL) | \$3000 - \$5,000/mo depending on level of assistance |
| Memory care AL | \$5000 - \$8,000/mo depending on level of assistance |
| Care suites/enhanced AL | \$7000 - \$9,000/mo depending on level of assistance |
| Nursing home/care center | \$5000 - \$10,000/mo depending on level of assistance |

Other helpful questions to ask

Is there an admission/community deposit or fee? How much? Is it refundable?

How often are rate increases introduced? What is the care community's history of rate increases?

Will I be aware of all care costs and services for my loved one before admission?

Will there be items on my bill that I will not be aware of until I see them?

What is your policy on medical assistance programs such as Elderly Waiver (EW) or Group Residential Housing (GRH)?

After discharge, when does the rental agreement end?

